Sage Intacct

Industry-leading cloud finance software
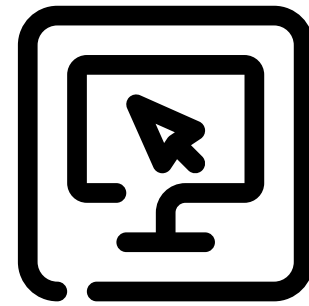built for growing businesses

Sage

Table of Contents

A powerful foundation built for success

A best-in-class provider
Designed to accelerate your success—our cloud financial management platform delivers deep accounting capabilities across multiple industries and:
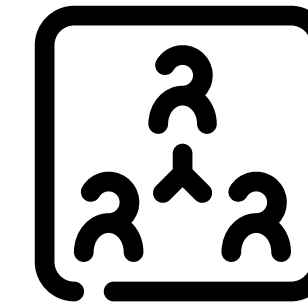
- Reduces time to close by up to 79%.
- Sees real-time reporting across hundreds of consolidated entities.
- Puts finance leaders in a position to drive more growth.

Innovative features for today and tomorrow
The modular, true cloud financial management platform of Sage Intacct meets your business needs today and gives you the flexibility to easily add more functionality tomorrow.

With four major releases annually with multiple new features per release forour customers, innovation is in our DNA, and industry analysts have named Sage Intacct as a "visionary" and a "leader".

True cloud flexibility and accessibility
Keep your organization agile with an open and configurable cloud accounting solution that lets you easily share data and connect multiple solutions, including Salesforce.

Sage Intacct handles over 100m application requests per day, 1b+ API calls per month, and 50b+ financial records.

Your entire organization can leverage intuitive systems that your global teams can learn and navigate with ease.

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"Sage Intacct customers achieve an average 250% ROI and payback in less than 6 months"

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Our solution

Sage Intacct at a glance

Built for finance, by finance
As a best-in-class financial management solution, Sage Intacct provides a simple and flexible open API to dozens of related solutions like Salesforce, Expensify, Kimble and many more. With easy connection and integrations with other solutions, Sage Intacct can fit to your exact industry and business needs.

Key features of Sage Intacct
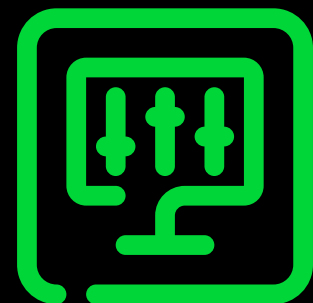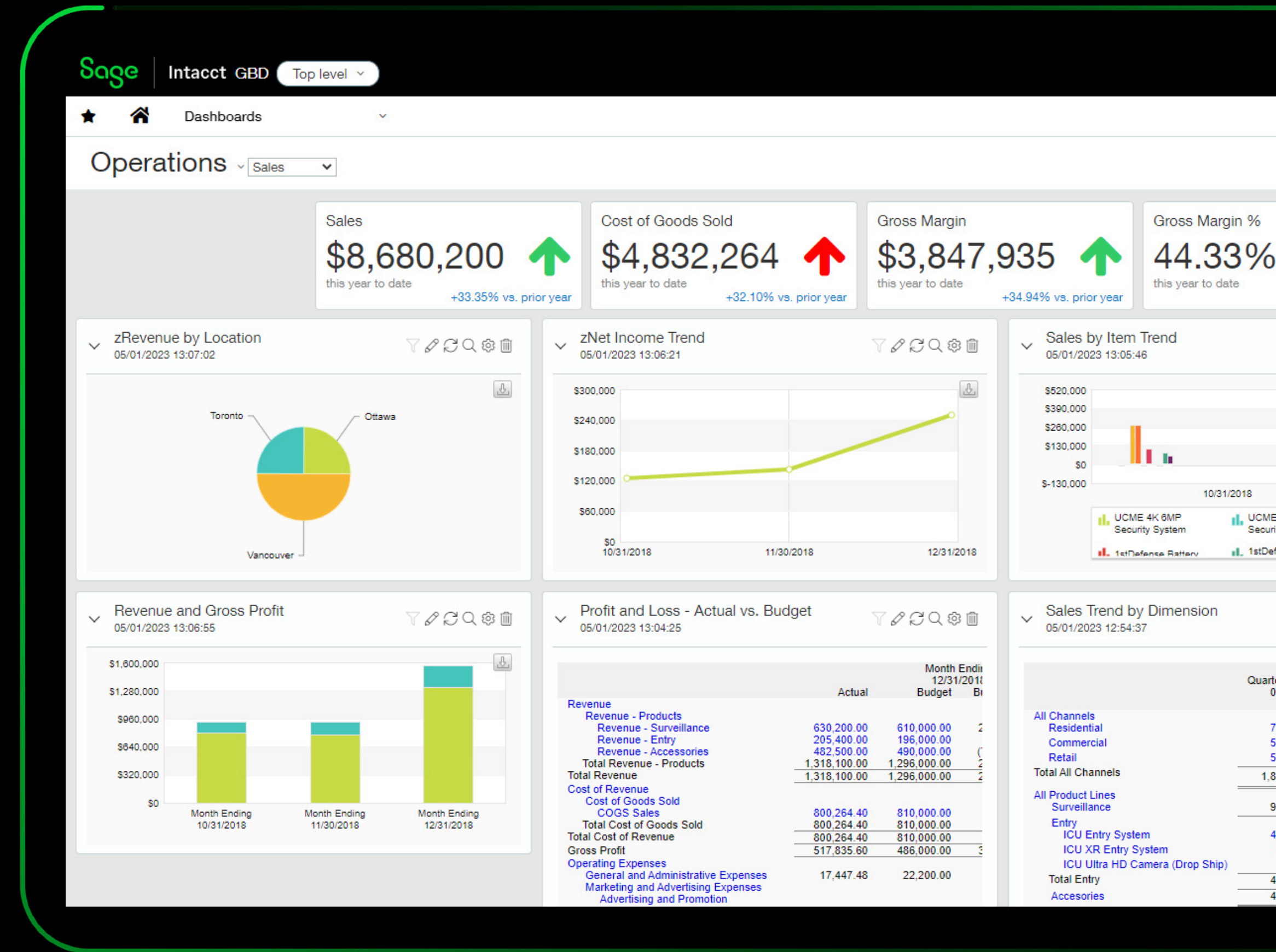
Core financials

Billing

Advanced functionality

Dashboards and reporting

Platform

Core financials

Automate complex processes and multi-dimensional data analysis

Slash your close time by 50% and accelerate your finance team's productivity. With accounts payable software by Sage Intacct, your business saves time through the automation of manual processes and eliminating inefficient workflows. Just point and click to configure approvals processes that work for your organisation.

Accounts payable
Streamline workflows across the AP cycle with speed and efficiency.

Accounts receivable
Automate invoicing and collections process to accelerate your cash cycle.

Cash management
Track multiple accounts with real-time visibility and easy reconciliations.

Multi-entity management
Streamline and centralize inter-entity management, from entity set up to consolidation and reporting.

General ledger
Multiple entities, currencies, and geographies that can be consolidated in minutes.
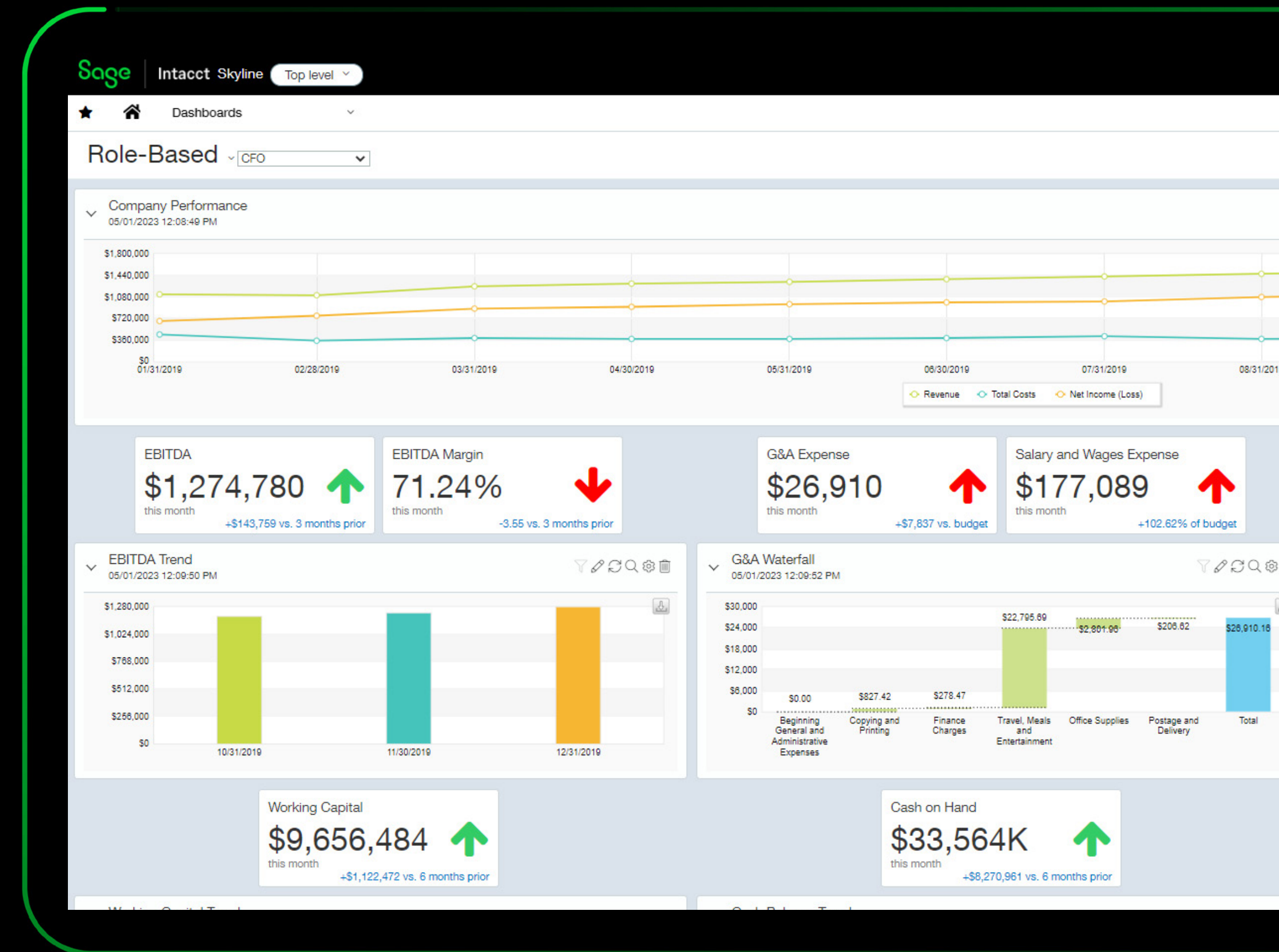
Order management
Automate complex, high-volume quote-to-cash cycles and improve profitability.

Purchasing
Achieve speed, accuracy, and visibility with structured transactions and approvals.

Inter-company eliminations
Automate inter-company eliminations at the point of consolidation.

Dashboards and reporting

Intuitive dashboards that give fast, rich financial and operational performance

Save 40+ hours monthly on financial reporting and cut time spent checking data accuracy by 75%. With financial reports from Sage Intacct, you get the agility and flexibility to quickly slice and dice the details that matter to all key stakeholders—investors, executives, sales, finance, and other departments. Reach peak performance with fast answers for confident decision-making.

Data into insight
The innovative general ledger includes eight dimensions to capture the business context of your transactions, operational measures, and budgets. That means you can quickly access or create reports that analyse real-time business performance by business drivers—without managing a complex chart of accounts.
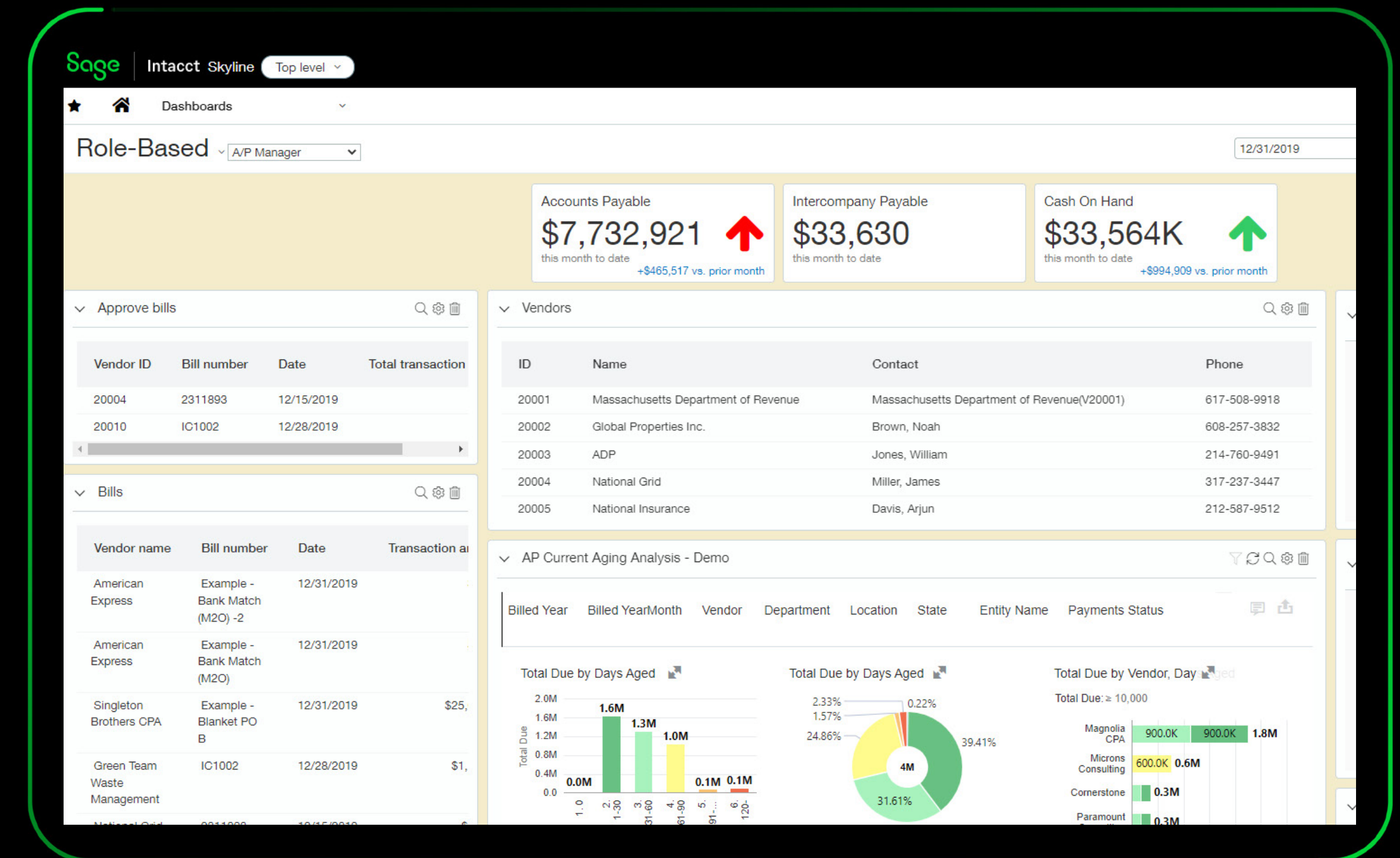
Rich financial reports
With Sage Intacct, financial reporting and analysis options are almost limitless. From comparing operational statistics with financial metrics, checking summary roll-up figures for multiple entities—even if it's only mid-month, drilling down to source transactions for granular transparency instantly, to flagging trends and spotting exceptions with powerful report visualisations.

Improve business agility
With all your financial and operational data in one place, the best-in-class multi-dimensional visibility from Sage Intacct lets you slash time spent checking your financial data accuracy, so you can start making impactful strategic decisions.

Dive deeper
The interactive custom report writer from Sage Intacct lets you easily create real-time reports that tackle your toughest reporting needs. Get the insights you need in seconds to address complex issues and respond to market changes.

Billing

Smart solutions to automate complex revenue and billing processes

When it comes to subscriptions, specialised contracts, recurring billing services and the added complexities of compliance, Sage Intacct is the cloud solution finance trusts—managing revenue complexities the intelligent, automated, and faster way. We provide automated workflows, smart revenue recognition, and seamless data flows that streamline the revenue cycle across your organisation.
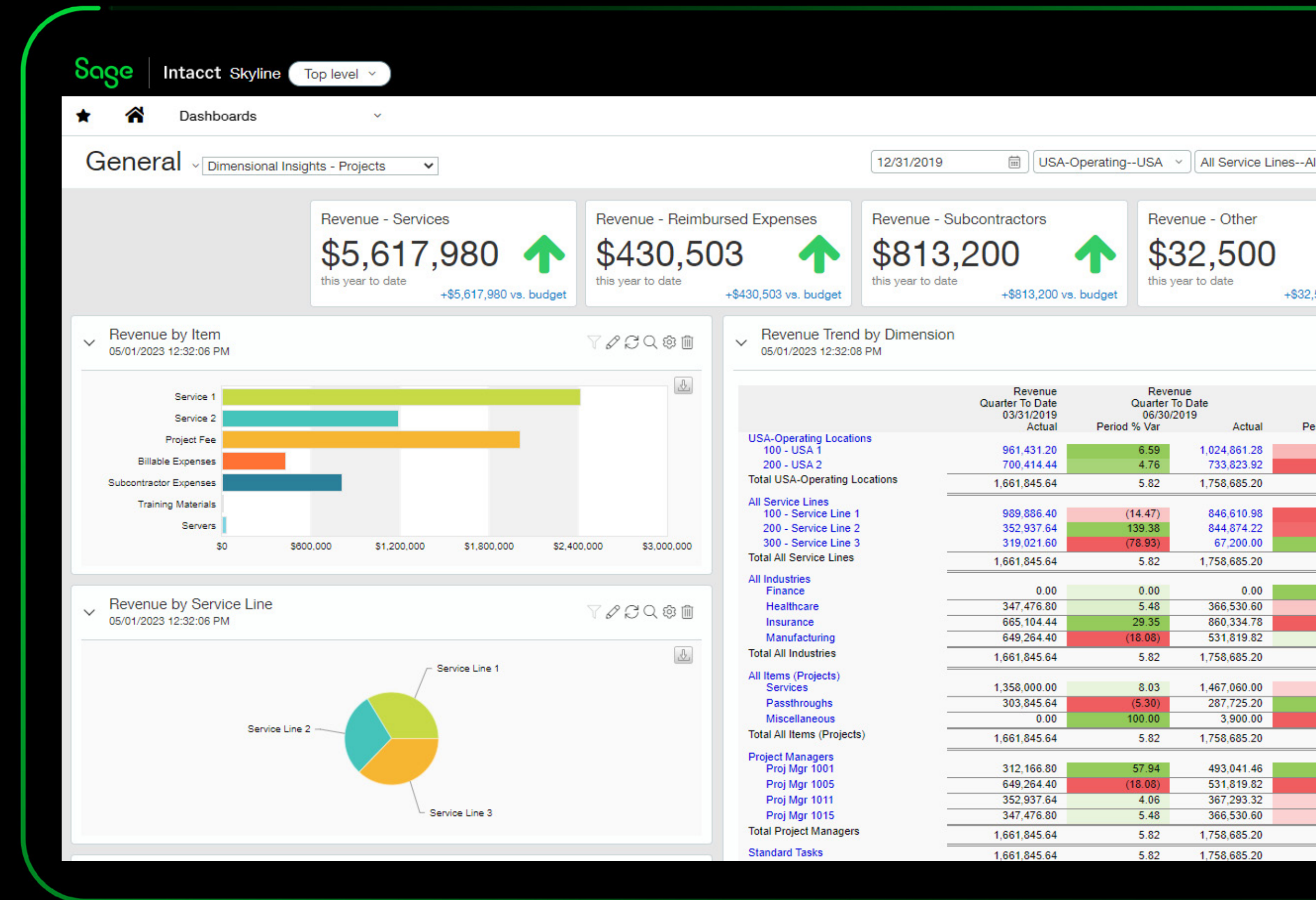
Contract and subscription billing
Streamline workflows across the AP cycle with speed and efficiency.

Project costing and billing
Bid smarter and bill faster with less revenue leakage.

Revenue recognition
Automate complex revenue accounting, configure expense amortisation and more.

Platform

Built-in tools to help business grow

Infrastructure solutions to give you an extra edge over the competition, be that in efficiency, cost savings or better decision-making across the business—Sage Intacct Platform Services is your ticket to making user expectations a reality.
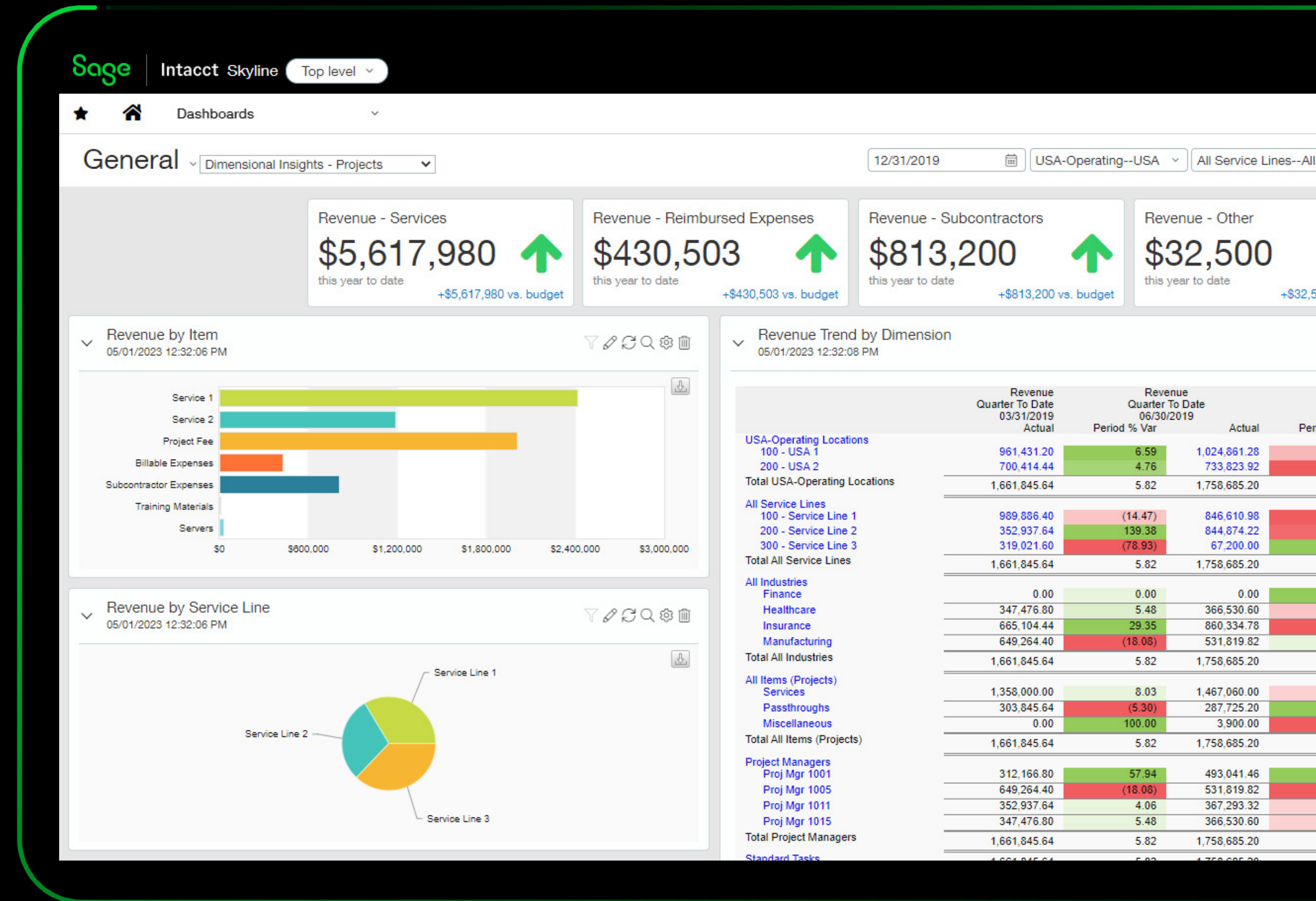
Platform services
Create solutions precisely tuned to individual business needs.

Web-services API
Easily integrate with other best-in-class solutions.

Salesforce integration
Connect finance and sales—fuel growth and accelerate revenue.

Advanced functionality

Flexible additional modules for total financial management

You're always ready for what's next with additional modules.

Fixed assets
Fixed assets and core accounting creates an automated asset management system.

Inventory management
Track, value, and manage stock while maintaining accuracy at every step.

Global consolidations
Point-in time inter-entity reporting with multi-currency consolidations.

Project accounting
Manage costs and revenue, keep projects on time, and maintain profitability.

Dynamic Allocations
Fully automate allocations inside your accounting solution.
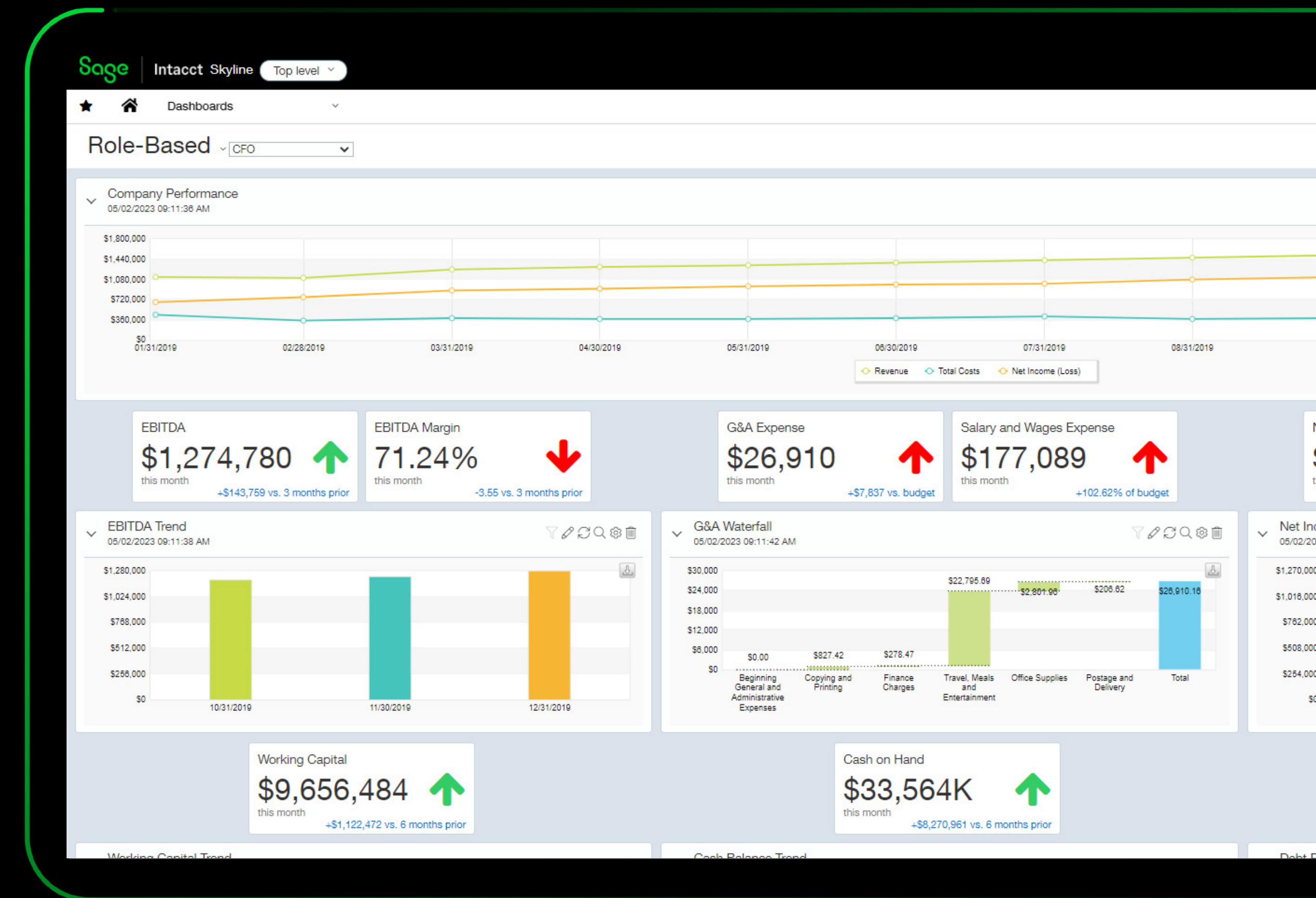
Revenue recognition
Account for multiple revenue types—from subscriptions, to licenses, to services.

Spend management
Take care of company purchasing vs budgets and never exceed spending caps.

Time and expense management
Keep your team focussed on client goals, not administrative tasks.

Lease Accounting
Streamline and automate lease accounting processes to enable compliance, improve productivity, and provide better insights into lease obligations.
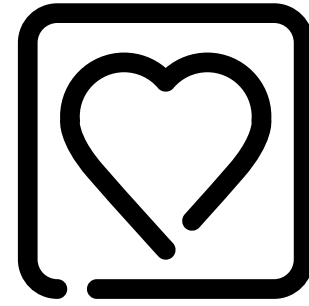
Industry overviews

No matter what industry you're in or business model you follow, your organization is unique. Don't settle for a one-size-fits-all financial application.

Business services
the need to constantly adapt to customers and the market—having Sage Intacct in your corner helps with the volume, variety, and change. "With Sage Intacct, Voices' month-end closes decreased from 15 to 2 days. We expected a solution that was quick, detailed, and easy to use- we've gotten all of that and more."
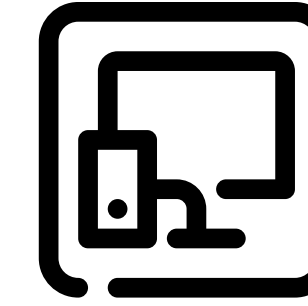
—Brittany McCarthy, Director of Finance, Voices

Non-profits
With unique challenges like programme and project management, fund balancing, and complex reporting needs, Sage Intacct can help you tackle these issues with greater efficiency and managerial visibility—and less reliance on error-prone spreadsheets.

"We've gained better visibility into our spending across locations which helps us optimize our purchases and minimize waste."

—Sudesh Galhenage, CFO, Hope's Home

Software-as-a-Service (SaaS)
Automate even the most complicated financial processes, adapt new changes faster, and deliver flexible reporting in your rapidly growing business.

"I absolutely love Sage Intacct. The ease of use, dimensional accounting, and real-time drill down into transactions has made my life much easier."

—Sunny Wu, VP of Finance, LogiSense

Industry overviews

Financial services
Integrate data from different systems, easily monitor financials from diverse portfolios, consolidate results across multiple operating companies, and create timely, actionable reports for your board.

"Sage Intacct frees me up to be a better partner to the C-suite. I'm able to get into analysis for strategic planning rather than just managing tactical financial processes because the team can handle those now without me. And that's removed a tremendous burden for me."
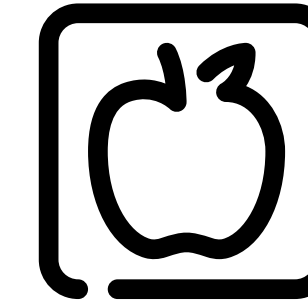
—Barbra Harris, CFO, Pathway Lending

Hospitality
Focus on your guests with automated financial processes, gain more insight into your hospitality business, and make decisions that'll boost profitability.

"With Sage Intacct, we work smarter instead of harder, even as we grow at a rapid pace. The fact that we've added 7 new entities— each with their own budgeting and financial planning requirements—without needing any additional staff is a true testament to Sage Intacct's robust ERP capabilities."

—Tamara Crawford, CFO, Tetherow

Healthcare
While striving to achieve scale, Sage Intacct can help you monitor performance and keep financial processes running smoothly— especially across multiple locations.

"Sage Intacct reporting is extremely time saving—there's almost no manual data entry anymore. We're freed up from day-to-day accounting to drill into our finances and get a better picture of what's going on in the company."

—Anthony Scaltreto, Manager financial analytics, Walden Behavioral Care

Why choose
Sage Intacct?

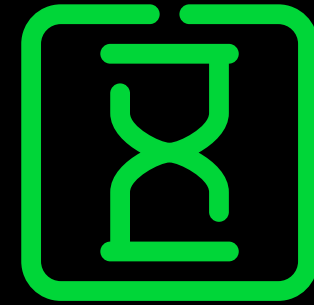The financial management solution of choice

150 hours quick implementation

1 million application requests per day

1 billion API calls per month

+70% reducing time to close

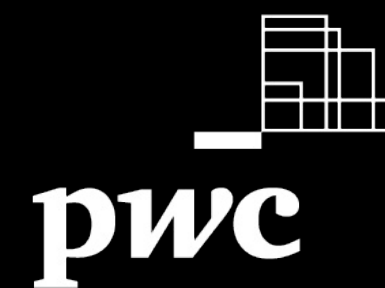**100+ entities** consolidated in seconds

50 billion+ financial records

Key strategic partners

pwc

salesforce

aws

Better together
Sage have partnered with industry-leading companies to give you the best possible financial management solution.

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Our customer achievements

250%
return-on-investment

<6 months
payback

65%
productivity improvement

#1 in customer satisfaction

Sage Intacct has had the highest satisfaction, product direction and NPS scores compared to other cloud accounting peers since 2015.

#1
In Customer Satisfaction by G2, for eight straight years

2000+
Independent and verified reviews

Top-rated
Top-rated Enterprise Resource Planning solution in 2023 by TrustRadius
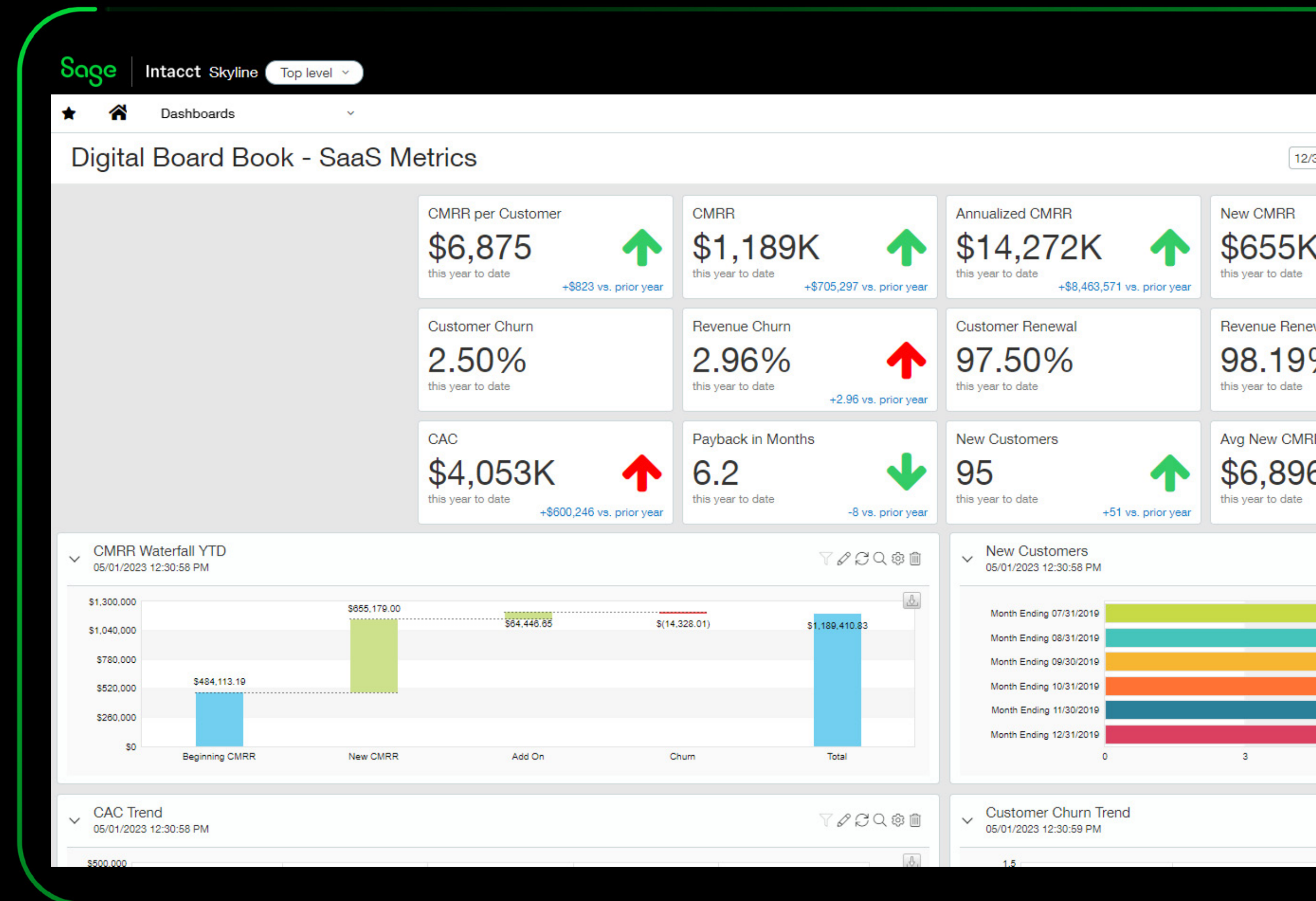
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Industry and Customer **Recognition**

Top-rated ERP solution by Trust Radius

#1 by Customer Satisfaction in G2 Grid Report for Mid-Market Accounting Software

Preferred provider of the AICPA

Best-of-breed finance meets modular and scalable HR

Empower your organization to take care of your greatest asset, your people.

- Get instant visibility into your people data for your local or global workforce.
- Run payroll in a few simple steps with the leading mid-market payroll solution.
- Sync employee data to Sage Intacct in real time, no duplicate data entry.
- Use your dimensions to streamline posting and reporting for payroll journal entries.

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Extend the power of Sage Intacct with Sage Marketplace

Expand Sage Intacct to more areas of your business with Sage Intacct Marketplace. It offers a variety of the most innovative cloud solutions—all built to be best-in-class and integrate with Sage Intacct from day one.

Something for everyone

If someone in your business needs it, you'll probably find it in the Sage Intacct Marketplace. It's easier than ever to manage your subscriptions, point of sale, payroll, projects, and so much more as Sage Intacct integration helps your data automatically flow into your financials—giving you a single place to get your full financial picture.

Future-proof your business

If your business requirements change in the future, no problem. Unlike suite solutions, Sage Intacct lets you keep your freedom. Just visit the Sage Intacct Marketplace whenever you need to extend your Sage Intacct ecosystem.
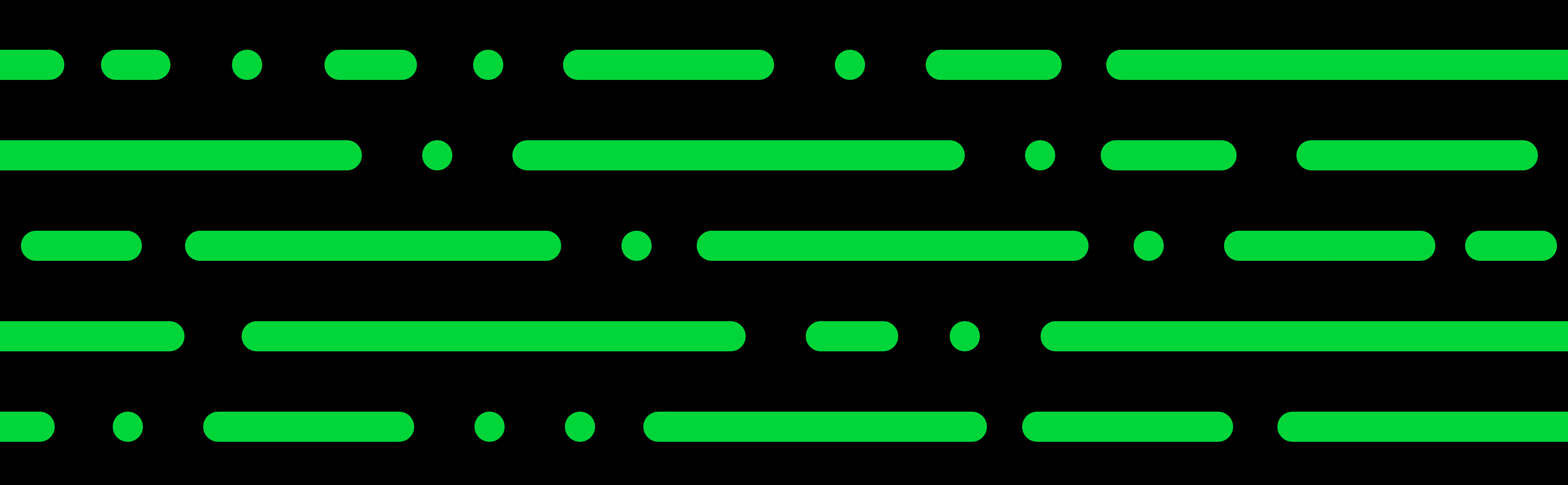
Let's go shopping

Simply search for solutions by industry, business need, or keyword. Find your favourites, and request more information.

Find out more

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About Sage Intacct
Sage Intacct helps finance professionals increase efficiency and drive growth for their organization.

How? By automating your processes so you can run your day-to-day business better—giving you greater insight and flexibility to make confident, long-term decisions, and act fast to execute changes.

Book your demo: | **View product tour**

www.sage.com
888-878-7675